



Honorable Linda B. Riegle  
United States Bankruptcy Judge



Entered on Docket  
September 03, 2014

**UNITED STATES BANKRUPTCY COURT**

**DISTRICT OF NEVADA**

\* \* \* \* \*

|                                |   |                        |
|--------------------------------|---|------------------------|
| In re:                         | ) | BK-S-06-10725-LBR      |
| <b>USA COMMERCIAL MORTGAGE</b> | ) | Chapter 11             |
| <b>COMPANY</b>                 | ) |                        |
|                                | ) |                        |
|                                | ) | DATE: October 29, 2014 |
| Debtor.                        | ) | TIME: 10:30 a.m.       |
|                                | ) |                        |
|                                | ) |                        |
|                                | ) |                        |

**ORDER SETTING STATUS HEARING AND  
ORDER REQUIRING CHAPTER 11 CASE STATUS REPORT**

A status hearing is set in this case pursuant to 11 U.S.C. § 105(d) on **October 29, 2014 at 10:30 a.m.** in Courtroom 5 before the Honorable Linda B. Riegle. Counsel for the liquidating trustee must appear.

No later than two weeks before the hearing the counsel for the liquidating trustee must file a Chapter 11 Case Status Report which must include the following:

- (1) Whether post-confirmation reports are current, and if not, the date the reports will be made current;
- (2) A list of all *scheduled* hearings and trials in the case, the dates set for those matters, and a description of the nature of the issues relative to each scheduled matter;
- (3) A list of all *anticipated* motions, objections, and adversary proceedings

1 to be filed in the case, a description of the nature of the issues relative to  
2 each anticipated matter, and the time line for completion of each matter;

3 (4) A list of all adversary proceedings in the case, together with the adversary  
4 proceeding number and a description of the nature of the adversary. For each  
5 adversary:

6 (i) List all scheduled hearings and trials in the adversary proceeding, the  
7 dates set for those matters, and a description of the nature of the issues  
8 relative to each scheduled matter; and

9 (ii) List all anticipated motions, hearings, and trials in the adversary  
10 proceeding, a description of the nature of the issues relative to each  
11 anticipated matter, and the time line for completion of each matter; and

12 (5) The status of claims objections and the anticipated date for their completion;

13 (6) The status of all distributions for allowed claims and the amount currently being  
14 held in reserve for disputed claims;

15 (7) Whether the United States trustee's fees are current, and if not, the date they  
16 will be made current;

17 (8) A list of all pending actions in any court other than this bankruptcy court which  
18 must be resolved before a final decree can be entered, including matters in which  
19 the reference was withdrawn and matters which have been remanded. The list must  
20 name the court (e.g., "United States District Court District of Nevada"), identify the  
21 case number, describe the nature of the matter in that court, and give the anticipated  
22 date for its completion; and

23 (9) Any other matter or issue that requires resolution before the case can be closed  
24 together with the time line for its completion, to the extent not already included in  
25 the Chapter 11 Case Status Report.

26 The court may make any additional orders at the status hearing that it deems appropriate as  
authorized by 11 U.S.C. § 105(d)(2).

Appearances by telephone will be permitted. One day prior to the hearing the party  
appearing must register with Courtcall at 1-866-582-6878.

The Case Status Report must be served on the United States trustee.

**IT IS SO ORDERED.**

**Notice by CM/ECF Electronic Noticing to:**

United States Trustee USTPRegion17.lv.ecf@usdoj.gov

ROBERT M. CHARLES rcharles@lrlaw.com, BankruptcyNotices@LRLaw.com

LENARD E. SCHWARTZER bkfilings@s-mlaw.com